

**ESKOM HOLDINGS SOC LIMITED**  
*Market Notice*

15 November 2013

**SUBJECT:** TAP NOTICE  
*(ESKOM HOLDINGS SOC LIMITED –ES42)*

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 18 November 2013 under its R100,000,000,000.00 Domestic Multi Term Note Programme.

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|-----------------------------------|-------------------------------------|
| <b>Authorised Programme size</b>  | R 100,000,000,000.00                |
| <b>Bond Code</b>                  | ES42                                |
| <b>Nominal listed</b>             | R 2,750,000,000.00                  |
| <b>Coupon</b>                     | 8.50% per annum paid semi-annually  |
| <b>Issue Price</b>                | 86.93868%                           |
| <b>Trade Type</b>                 | Yield                               |
| <b>Maturity Date</b>              | 25 April 2042                       |
| <b>Interest Commencement Date</b> | 25 April 2013                       |
| <b>Interest Dates</b>             | 25 April and 25 October             |
| <b>Books Close</b>                | 15 April and 15 October             |
| <b>Last day to register</b>       | By 17:00 on 14 April and 14 October |
| <b>Issue Date</b>                 | 18 November 2013                    |
| <b>Business Day Convention</b>    | Modified Following Business Day     |
| <b>ISIN No.</b>                   | ZAG000107780                        |

The notes will be immobilized in the Central Securities Depository (CSD) and settlement will take place electronically in terms of JSE Rules

Further information on the Eskom Holdings SOC Ltd bond issue can be obtained from  
Francois Venter          ESKOM          (011 800-4050)

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